EPA Apprentice Guidance

# End-point Assessment Apprentice Guidance Document for: Level 6 Manufacturing Engineer

Standard Reference: ST0025



# Level 6 Manufacturing Engineer

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## **Document Amendments**

Amendment Made	Issue Number	Effective From
New document	1.0	01.2020
Updated documents	2.0	05.2020
Updated documents	2.1	01.2021



# Apprentice Guidance for Case Studies Presentation, Occupational Professional Discussion and the End Point Assessment Grading

### **Overview**

The end-point assessment is designed to enable you to demonstrate that you are fully conversant in the skills, knowledge and behaviours expected of individuals working at this level. It is designed to provide assessors with a holistic view of the apprentice, and to allow them to assess to what extent that you meet or exceed the level 6 Control/Technical Support Engineer Apprenticeship standard.

### What is being assessed?

Your End Point Assessment is made up of **two** elements:

- Method 1. Case Studies Presentation underpinned by supporting evidence
- Method 2. Occupational Professional Discussion underpinned by supporting evidence

# **Readiness for the End-point Assessment (Gateway)**

The independent end-point assessment is synoptic, as it takes an overview of your occupational competence. It is important, therefore, that this should only take place when the employer is confident that you have met all the knowledge, skills and behaviours as set out in the standard and is performing competently in your job role. Readiness for end-point assessment is confirmed once the employer is satisfied that you have demonstrated occupational competence against all the knowledge, skills and behaviours specified in the standard, completed the occupational competence report of evidence and achieved the mandated qualifications.

- Employer specified BEng/BSc degree and accredited by an Engineering Council licenced Professional Engineering Institution (PEI). Employers may wish to use a degree that has yet to achieve PEI accreditation. However, if the intention is to do so, a PEI must have been involved and consulted on the content from the outset.
- Level 2 in English and mathematics. (For those with an education, health and care plan or a legacy statement the English and mathematics minimum requirement is Entry Level 3 and British Sign Language qualifications are an alternative to the English qualifications for whom this is their primary language).
- The apprentice can then progress to the end-point assessment via the apprenticeship gateway (decision point).

#### EAL as the EPAO will check the gateway information as a pre-requisite prior to the EPA taking place



# **Guidelines for Method 1 Case Studies Presentation**

The Case Studies Presentation will give you the opportunity to identify specific and exemplar work-based projects/tasks that you have successfully completed that will allow you to showcase and demonstrate the practical application of the knowledge and skills and behaviours detailed in the standard and set out in **Annex A**. The Case Studies Presentation will be followed by a question and answer session led by the designated end-point assessor.

#### The Case Studies Presentation covering work-based projects/tasks should meet the following criteria:

- Based on a projects/tasks designated by your employer such as your line manager or departmental team leader/supervisor and within scope of the role of a Control/Technical Support Engineer.
- The Case Studies Presentation and supporting evidence must be based on projects/tasks from the **onprogramme** period and be available prior to the gateway to allow the employer to authenticate its content.
- Supported by relevant evidence and/or documentation such specific work outputs, work records or other documentation including any quality/compliance data/records produced as part of the work activity.
- Cover, where applicable any issues, challenges or problems encountered and present your ideas/solutions.
- Where the **work-based** projects/tasks involved team input/activities your employer must authenticate your work as part of the gateway and confirm the Case Studies Presentation and supporting evidence is an accurate reflection of your involvement.
- States and provides evidence how the **work-based** projects/tasks outcomes were completed to the required standard in order to be able to claim that the relevant knowledge, skills and behaviours have been achieved. Covers the knowledge, skills and behaviours listed in **Annex A** as being assessed by the Case Studies Presentation.
- You must make sure the presentation and supporting evidence is available throughout the duration of the Case Studies Presentation so that it can be referenced during the presentation and subsequent questioning by the end-point assessor.
- You should have a minimum of **two** weeks' notice of your Case Studies Presentation date and time.
- The Case Studies Presentation is expected to be 50 +/- 5 minutes in duration. The Case Studies
  Presentation will be followed by a question and answer session which will be 25 +/- 5 minutes in duration.
  The question and answer session will provide the opportunity for the end-point assessor to seek
  clarification and probe for further detail/evidence as required.
- EAL as the EPAO will develop a bank of core questions which can be used and contextualised by the endpoint assessor during the Case Studies Presentation. The end-point assessor will also develop their own specific and targeted questions after reviewing the presentation and supporting evidence to further explore competence against the knowledge, skills and behaviours specified in the standard. EAL as the EPAO will use a structured template for the end-point assessor to use during the presentation, to provide robustness, consistency and fairness with a clear and auditable mechanism for providing feedback to the apprentice.
- The grade criteria for achieving a Fail, Pass or Distinction in the Case Studies Presentation is itemised in Annex B.
- The Case Studies Presentation can be recorded (audio or video) if all parties are in agreement. Where permission is not given it is permissible for another end-point assessor to be present to scribe/document evidence presented and record the response to questions. Where a second end-point assessor is used to act as a scribe they must not be involved in any assessment decision and must be independent i.e has had nothing to gain from the outcome of the assessment and has had no direct involvement in the day to day training and development of the apprentice during the on-programme phase of apprenticeship.
- The Case Studies Presentation will be conducted face to face or via live video link (where a live video link is used then EAL as the EPAO must guarantee the integrity of the assessment process).



- The Case Studies Presentation will be conducted in a 'controlled environment', i.e. a quiet room, away from the normal work area.
- It is recommended that there will need to be a break of 45 +/- 5 minutes between the Case Studies
  Presentation and the Occupational Professional Discussion to allow the end-point assessor to record
  notes and make the assessment decision. It will also allow you and the end-point assessor to prepare for
  the Occupational Professional Discussion.
- You will be informed of the end-point assessor's overall assessment/grading decision as soon as possible after both assessment methods have been completed. This may be after EAL as the EPAO has moderated the decisions made by assessors.
- A technical expert from the employer can attend the Case Studies Presentation if they are requested to do
  so by EAL as the EPAO, in order to provide the end-point assessor with any relevant technical support,
  advice and guidance such as confirming company policies, procedures, processes, providing context on
  technical information or on emerging technologies. Any information provided by the employer technical
  expert must only be at the request of the end-point assessor who has the final say over the assessment and
  grade awarded. The employer technical expert must not provide evidence on behalf of you.

# You must record your presentation on the Template provided by your employer to ensure all Knowledge, Skills and Behaviour requirements have been met.

Alternatively, you can use your own presentation templates, but you must ensure the same criteria have been met:

• EAL L6 Manufacturing Engineer Apprentice Presentation Template

# Apprentice Guidance for Work Based Projects/Tasks Supporting Evidence On-Programme Period Occupational competence report

Each employer will have their own preferred approach and layout of the occupational competence report. How you present the information to your employer for the End Point Assessment occupational competence report review is important to ensure it meets that requirement of the standard. After all, you are using this Occupational competence report to showcase your skills, knowledge and behaviours you have learnt during your apprenticeship, so presenting a good quality record of your day-to-day work you have completed.

You will compile an occupational competence report during your apprenticeship. It will include evidence of experience gained in the workplace and simulated environments, collectively demonstrating competence against all aspects of the apprenticeship standard – skills, knowledge and behaviours. It may for example include self-assessments, achievement logs, work products, witness statements and reflective journals, together with a final progress review in readiness for the EPA final professional discussion and presentation.

Before beginning work on the occupational competence report, you should agree, in a meeting with your employer and mentor. The on-programme period will provide a focus for your occupational competence report of evidence. The occupational competence report will be reviewed by the end point assessor, using standardised assessment criteria and documentation, recording coverage against the learning areas. This will be used to support the EPA professional discussion and presentation. The occupational competence report will be reviewed before the EPA professional discussion and presentation.



## **Planning Work to Meet Evidence Requirements**

When planning your work with your employer you should ensure that there is suitable opportunity for you to be involved in projects with a broad enough scope to address the chosen learning areas, and that you will be able to evidence the relevant skills, knowledge and behaviours expected.

It is the responsibility of your employer and your apprenticeship mentor (where appropriate) to help guide you in choosing appropriate evidence for the occupational competence report. The training provider will provide a framework for the occupational competence report and provide initial guidance on how to assemble evidence.

The occupational competence report of evidence will need to include self-assessments and achievement logs completed by you as part of regular performance management with your employer, as well as any relevant supporting documents. The occupational competence report will contain examples of your performance in relation to the work you have completed. The occupational competence report evidence will be recorded during the whole of your apprenticeship to meet the level of demand and complexity required by the standard and will include a detailed record of how you completed the task. Your occupational competence report can be handwritten or electronic and include work products, sketches and information you feel appropriate.

Here are some key features you may wish to include in your occupational competence report to help you construct a consistent approach and layout. You can place them in the logical structure appropriate for your job.

- Front page Your company name, your name, the title of the apprenticeship
- Index of occupational competence report
- A cross reference to the specific Apprenticeship Standard
- List of witnesses/job titles
- Page heading job reference /title and date of task
- Subheadings

An example template is provided in Annex C OR Alternatively you can use one of your own design, but as a minimum you must ensure all fields listed in the example template Annex C are met.

Finally, you should ask your mentor to review and check your work and sign it along with any witnesses who can authenticate this is a true record of the work you carried out.

### **Occupational competence report submission**

Your occupational competence report will be used as supporting evidence for Method: 1 Presentation & Method: 2 Report for the Professional discussion. The end point assessor will review your occupational competence report of evidence during these assessment Methods. The end point assessor through questioning will explore your understanding of the chosen competence areas.

EAL as the EPAO will agree a date with you when all supporting evidence must be submitted.

#### **Occupational competence report Review**

This is a standard occupational competence report review against the learning areas contained in the assessment plan. Details of the learning areas can be found in **Annex A**.

The end point assessor will review the completed holistic examples of performance presented in the apprentice occupational competence report. The evidence must cover the learning areas contained within the assessment plan. Each example should be judged to ensure that the evidence is authentic to you, as the apprentice, there are sufficient examples of performance presented in the occupational competence report and the evidence is reliable from a real working environment.

Where the end point assessor identifies shortfalls in the skills, knowledge and behaviours assessment of the occupational competence report review, they must prepare further questions to ask you during the professional discussion to ensure you can demonstrate that you have the required depth and breadth of skills, knowledge and behaviours required by the apprenticeship standard.

The end point assessor can request to have a representative of the employer present, but this is not mandatory. The role of the employer is to provide operational context, clarification and guidance, **NOT** to make assessment decisions. That is the role of the Independent Assessor from EAL as the EPAO.



## **Apprentice Guidance for EPA Case Studies Presentation Preparation**

### What will happen?

Your occupational competence report will be used as supporting evidence for your Presentation. This will take place on the same day as your professional discussion. Overall, this should last at least **50 +/- 5** minutes in duration. You will deliver your presentation first and should then be offered the opportunity of a short break before starting your professional discussion. If you are not offered a break, please ask for one if you feel you need it. If you want to continue straight on, just let your end point assessor know.

### **Your Presentation**

Your presentation should be designed to complement your on-programme period of evidence and should add to the evidence that you presented under those learning outcomes. You may want to explain a situation in more depth or highlight a particular situation or project which was complex and difficult to portray in a paper/electronic occupational competence report. The most important thing to remember is that this is an opportunity to showcase what you have learned and achieved during your apprenticeship.

You may want to present learning areas which you found difficult to evidence in your occupational competence report and which you feel you can evidence more easily verbally. The content is up to you. You can seek guidance from your training provider, mentor, and employer but the work must be all your own. If you need any special equipment in order to deliver your presentation, you will need to supply it yourself or you could ask if it will be available in the room anyway but this will need to be established prior to the assessment day.

You may well be asked questions on what you are presenting. These will just be for clarity and to make sure that the end point assessor fully understands what you are trying to portray. Your employer/nominated representative may be present at the EPA by request of the end point assessor, but they are there simply to offer advice and guidance to your end point assessor and will have no part in marking your presentation.

When you are putting your presentation together you could consider the following that you may want to convey and/or your assessor could ask you during the question and answer session.

#### \*Please note this is for guidance purposes only\*

#### K4 How to run and manage business led projects

#### Pass

- Why a project approach would be the most suitable approach for the work activity undertaken
- How to agree the project purpose, objectives & outcomes
- How to agree deliverables and associated benefits
- How to determine what is in and out of project scope
- How to identify stakeholders & their interests in the project
- How to breakdown expected cost/resource requirements
- How to identify key roles and responsibilities for project work activity
- How to outline the interdependencies of other work activities that have a relationship to delivery of the project
- How to produce a robust project plan
- How to identify and log any risks/issues including any mitigation

#### Distinction

- How to lead a project to successful completion
- How to monitor/review the progress against checkpoints or gateways
- How to assess project changes and their impact
- How to balance ongoing timing, quality, cost and delivery considerations.
- How to amend project plans where changes are needed
- How to communicate changes successfully



#### K5 Engineering operations and business management

#### Pass

- How to contextualise the range of operations that are required in manufacturing engineering and the associated business management structure
- How to obtain data/details of engineering requirements from company information systems
- How to detail manufacturing engineering methods that relate to such activities in own area of responsibility
- Who to contact for clarification of engineering requirements and who should authorise specific activity
- How to detail engineering methods that relate to activities in own area of responsibility
- How to determine relevant reporting procedures, documentation and application relevant to their role
- How to interpret drawings, specifications, charts, data and manuals related to own area of responsibility.

#### Distinction

• How business activities can be applied to predict and resolve potential problems

#### K6 Manufacturing processes

#### Pass

- How to contextualise engineering process change principles
- How to consider appropriate methods to confirm the readiness for the implementation of engineering process change
- How to provide clear instructions and information which are then communicated to the relevant stakeholders prior to change
- How to determine quality assurance is in place during engineering or manufacturing process change
- How to ensure the appropriate sign off for the engineering or manufacturing processes being implemented

#### Distinction

- How to perform a leading role in implementing engineering process change
- How to perform a leading role in associated quality assurance and resource management

#### S1 The application of Health & Safety requirements

#### Pass grade only

- PPE regulations
- COSHH regulations
- Risk assessments, management and mitigation
- Accident/emergency procedures
- Fire/evacuation procedures
- Procedures for hazardous malfunctions
- Safely operating/using tools and equipment
- Lifting/carrying techniques



#### S2 Project management and scheduling engineering activities

#### Pass

- Demonstrating a solid grasp of project management and scheduling engineering activities
- Identifying why the process selected is the most relevant for a given activity
- Scheduling and project managing the selected activity in accordance with approved organisational procedures
- Securing resources to deliver the activity selected

#### Distinction

- Taking a lead role in the scheduling and project management of engineering activities
- Displaying advanced communication methods to stakeholders
- Demonstrating problem solving for any scheduling and project management issues that may arise

#### **S5** Implementing engineering processes

#### Pass

- Contextualising engineering process change in accordance with approved organisational procedures
- Applying appropriate methods to confirm the readiness for the implementation of engineering process change
- Ensuring that clear instructions and information are communicated to the relevant stakeholders prior to change
- Ensuring that quality assurance is in place during engineering or manufacturing process change
- Signing off engineering or manufacturing processes that are being implemented

#### Distinction

- Performing a leading role in implementing engineering process change
- Performing a leading role in quality assurance and resource management

#### S6 Monitoring and evaluating engineering processes

#### Pass

- Monitoring engineering processes in accordance with approved procedures.
- Evaluating engineering processes in accordance with approved procedures.
- Identifying potential impact of deviations from agreed specifications
- Communicating any deviation from agreed specifications to stakeholders

#### Distinction

- Demonstrating the use of advanced methods and techniques for monitoring and evaluation
- Identifying mitigating actions for deviations from agreed specifications
- Identifying root cause of issues and finding appropriate solutions for corrective action
- Taking the lead role in monitoring and evaluating engineering processes



# Enginuity Group

#### **B1 Safety mindset**

#### Pass grade only

Applied appropriate skills in demonstrating a compliant, disciplined and responsible application of Health and Safety requirements including but not limited to;

- PPE regulations
- COSHH regulations
- Risk assessments, management and mitigation
- Accident/emergency procedures
- Fire/evacuation procedures
- Procedures for hazardous malfunctions
- Safely operating/using tools and equipment
- Lifting/carrying techniques

#### **B3 Logical approach**

#### Pass

• The ability to structure a plan and develop activities following a logical thought process

#### Distinction

• The ability to quickly think on feet in a variety of situations

#### **B4 Problem solving orientation**

#### Pass

• Identifying engineering issues /problems quickly, enjoys solving problems and applies appropriate solution

#### Distinction

• Taking the lead within the business area to solve problems

#### **B5 Quality focus**

Pass

• Demonstrating the **required level** of quality focus and follows the rules, procedures and principles

#### Distinction

• Playing a lead role in quality focus and assisting others in following the rules, procedures and principles

#### **B7 Clear communicator**

Pass

• Demonstrating open, honest and clear communication.

#### Distinction

• Demonstrating a wide range of communication methods including always listening to others with a respectful and positive attitude

#### B8 Team player

Pass

- Making an effort to integrate with a team, taking personal responsibility and supporting other people in a professional manner
- Understanding and considering implications of own actions on other people/activities

#### Distinction

• Demonstrates leadership capabilities across teams



# B9 Applies lean manufacturing principles (continuous improvement)

Pass

• The application of lean and continuous improvement manufacturing principles

#### Distinction

• Leading and drives effectiveness and efficiency

#### Points to note:

- All the KSBs (Knowledge, Skills and Behaviours) listed above must be covered in the presentation
- Each KSB must be referenced to the portfolio of evidence
- The statements supporting each KSB are to provide some guidance/scope against the specific KSB criteria



# **Guidelines for Method 2 Occupational Professional Discussion**

Prior to the end-point assessment you will produce an occupational competence report that sets out how you have achieved occupational competence in each of the following Knowledge, Skills and Behaviours (KSBs) as set out in **Annex A: K1, K2, K3, K7, S1, S3, S4, B1, B2, B6, B10, B11, B12 and B13.** The occupational competence report <u>for each</u> of the KSBs should not exceed **250** words, **4000** words for the total report. The occupational competence report will make reference to supporting evidence which will be used during the Occupational Professional Discussion. The occupational competence report and supporting evidence must be based on examples from the **on-programme period** and be available prior to the gateway, to allow the employer to authenticate its content.

The Occupational Professional Discussion is an interactive process, which will enable the end-point assessor to further assess your occupational competence. It is a structured and formal discussion between you and the end-point assessor, drawing upon your occupational competence report and supporting evidence/documentation of how you have performed during the apprenticeship when undertaking employer directed work-based projects/tasks during your apprenticeship.

EAL s the EPAO will develop a bank of core questions which can be used and contextualised by the end-point assessor during the Occupational Professional Discussion. The end-point assessor will also develop their own specific and targeted questions after reviewing the occupational competence report and supporting evidence to further explore competence against the knowledge, skills and behaviours specified in the standard. EAL as the EPAO will use a structured template for the end-point assessor to use during the Occupational Professional Discussion, to provide robustness, consistency and fairness with a clear and auditable mechanism for providing feedback to the apprentice.

#### The requirements for the Occupational Professional Discussion are:

- It covers the knowledge, skills and behaviours listed in **Annex A** as being assessed by the Occupational Professional Discussion.
- You should have a minimum of **two** weeks' notice of the date and location of the Occupational Professional Discussion.
- The Occupational Professional Discussion will be **90 +/- 5** minutes in duration.
- You must make your occupational competence report and supporting evidence available throughout the duration of the Occupational Professional Discussion so that it can be referenced during the discussion and subsequent questioning by the end-point assessor.
- The Occupational Professional Discussion will be conducted face to face or via live video link (where EAL as the EPAO have the facilities available and can guarantee the integrity of the assessment).
- The Occupational Professional Discussion will be conducted in a 'controlled environment', i.e. a quiet room, away from the normal work area.
- The Occupational Professional Discussion can be recorded (audio or video) if all parties are in agreement. Where permission is not given it is permissible for another end-point assessor to be present to document evidence presented and record the response to questions. Where a second end-point assessor is used to act as a scribe they must not be involved in any assessment decision and must be independent i.e has had nothing to gain from the outcome of the assessment and has had no direct involvement in the day to day training and development of the apprentice during the on-programme phase of apprenticeship.
- A technical expert from the employer can attend the Occupational Professional Discussion if they are requested to do so by EAL as the EPAO in order to provide the end-point assessor with any relevant technical support, advice and guidance such as confirming company policies, procedures, processes, providing context on technical information or on emerging technologies. Any information provided by the employer technical expert must only be at the request of the end-point assessor who has the final say over the assessment and grade awarded. The employer technical expert <u>must not</u> provide evidence on behalf of you.



- The grade criteria for achieving a Fail, Pass or Distinction in the Occupational Professional Discussion is itemised in **Annex B**.
- You will be informed of the end-point assessors overall assessment decision as soon as possible after both assessment methods have been completed. This may be after EAL as the EPAO has moderated the decisions made by assessors.

You must evidence your report on the Apprentice Report Template provided by EAL to ensure all Knowledge, Skills and Behaviours requirements have been met:

• EAL L6 Manufacturing Engineer Apprentice Report Template

The end point assessor will complete the Method 1 and Method 2 recording documentation provided by EAL, to ensure all knowledge, skills and behaviours requirements have been met

# Apprentice Guidance for EPA Occupational Professional Discussion Preparation

# What is an EPA Occupational Professional Discussion?

The EPA Occupational Professional Discussion is an interactive formal discussion focussed on the skills, knowledge and behaviours you need for your job role. It will enable the end point assessor to ask questions of you in relation to your skills, knowledge and behaviours, based on your on-programme period occupational competence report of evidence. Questions will be standardised, so that essential knowledge can be demonstrated consistently by all apprentices.

It is a structured discussion between you and the end point assessor drawing upon an occupational competence report of evidence of how you have performed during the Apprenticeship. It covers both the tasks you have completed in your day-to-day work, the standard of your work and the behaviours you have demonstrated throughout, such as being a team player, having a positive attitude and a strong work ethic; being a responsible and self-motivated employee with a proven commitment to your organisation. This enables the EPA Professional Discussion to cover a broad range of skills, knowledge and behaviours set out in the apprenticeship standard.

It will also be an opportunity for the end point assessor to:

- Clarify any points and/or question you on the evidence you have presented in the occupational competence report
- Confirm and validate that the occupational competence report of evidence is your own work
- Confirm and validate the judgements about the quality of the work you have completed
- Explore particular areas of work presented in the occupational competence report, how it was carried out, any problems that you encountered and how these were resolved
- Validate your skills, knowledge and behaviours of the organisation in terms of their products, processes, procedures and information systems.

The EPA Professional Discussion will also find out the depth and breadth of your understanding of the learning areas requirements.

# Who is involved within EPA?

EAL as the EPAO can request the employer/nominated representative to attend, they may come from within their own organisation or brought in if required from other employers/nominated representative or from the training provider, but one member will come from the EPA organisation, they will not have directly worked with you or participated in your learning and training. An IQA (Internal Quality Assessor) may also be present on the day for EPAO auditing purposes. The **EPA** members will have:



- Excellent knowledge and understanding of the apprenticeship standard
- The ability to contextualise the relevant **work-based** project(s)/task(s)
- Current, relevant occupational knowledge and expertise, at the relevant level of the occupational area(s) they are assessing, which has been gained through "hands on" experience in the profession within the last 5 years.

They will be 'approved' by EAL for the purposes of conducting the end-point assessment.

## What preparation is needed for the EPA Occupational Professional Discussion?

Every EPA Occupational Professional Discussion is different, so it is not possible to know in advance exactly what the end point assessor will ask you. However, there are some common styles and approaches for this type of Professional Discussion that will help the end point assessor to assess your submitted occupational competence report. The examples you have submitted will be how you have performed your work activities and the EPA Professional Discussion will be your opportunity to show case all your skills, knowledge and behaviours. This will be the main focus during the assessment. However, you should also plan for wider questioning about your apprenticeship and what you have learned, how you have used the skills, knowledge and behaviours gained and applied this learning in your work.

It is not a memory test and you can prepare notes making reference to your occupational competence report so you may want to do this as your planned approach and have your notes with you during the Professional Discussion.

Having spent so much time developing your occupational competence report of evidence to showcase your skills, knowledge and behaviours to your employer, it may seem strange to hear that a key part of your preparations is to get to re-cap on what you have submitted in your occupational competence report. The end point assessor will expect you to have a good understanding of the contents of your work and that means knowing your on-programme period occupational competence report so you can discuss the content with minimum notes, after all you performed the tasks.

Here are some ideas to help you prepare for your EPA Professional Discussion.

- Make notes to remind you of key points you need to remember and flag pages in your occupational competence report where you may need to refer for detailed information. Practice using this method to ensure any reference you give is correct.
- Who are you? Think bigger picture. What do you know about your organisation? What do you do in your organisation? Who do you report to and interact with? Where do you sit within your organisation? How important is your work to you and your organisation? What would happen if you didn't do your job?
- Develop an introduction of yourself, what you do and the apprenticeship journey you have taken to get to where you are.
- Read through each example and think about the key features of how you do your job and the behaviours you have demonstrated. It is likely the questions from the end point assessor will probe stages of your approach to your work, the behaviours you have adopted to ensure it follows a logical sequence in a safe, effective and efficient manner in line with the expected organisational procedures. If you think you missed details or made a mistake during your own review of your occupational competence report, don't panic. Make a note, build it in to your showcase and prepare an answer that you can use if it is questioned during the EPA Professional Discussion.
- Work with your mentor to build your evidence against the apprenticeship standard and what is required for the standard and how your evidence meets those requirements. Your EPA Professional Discussion will find out your depth and breadth of understanding of the competence requirements.
- Be clear when discussing your work in the context of what you did. Think about including 'I' instead of 'We'.
- For example; 'I was responsible for.....' and when discussing working in a team be clear in defining what your contribution was and the work elements you completed.
- Practice showcasing examples of your work to yourself and then with others who are not involved in the EPA Professional Discussion to gain confidence. Ask them to challenge you with questions.



• Make a list of what you need for your EPA Professional Discussion and check it off before you arrive to ensure you have all you need for a successful Professional Discussion.

# What happens during the EPA Professional Discussion?

- Be prepared.
- Be well presented, you should at least be well groomed and neatly dressed.
- Stay calm and pleasant.

Your end point assessor will cover some preliminary generic items such as; introductions, the approach and timings of the EPA Professional Discussion as well as your right to appeal, in the event that you feel the final decision is not appropriate.

A series of questions will be put to you to answer and notes will be recorded by the end point assessor, For example:

- Talk us through......
- Explain in detail......
- Describe.....
- Give an example.....
- Demonstrate.....
- Where do you find.....
- How did you.....
- What was the objective.....
- Why did you.....

Listen carefully to the questions. Don't answer simply 'yes' or 'no' to questions; on the other hand, do not give a prepared speech. Try to answer the question as it is put to you. If you don't understand the question, ask the end point assessor to repeat it or repeat your interpretation to the end point assessor. If you still don't understand the question, then it is better to admit it than to try and bluff.

Don't be overly worried that some parts of the EPA Professional Discussion were really difficult; it is only by pushing you to your limits that the end point assessor can determine your ability.

At the end of the assessment you will be informed the EPA Professional Discussion is over.

Collect you papers and any items you prepared and breathe – well done you have just completed your EPA Professional Discussion.



# **Guidelines for Grading the Case Studies Presentation and Occupational Professional Discussion**

There are **two** assessment components, which are managed by the End-Point Assessment Organisation. These are:

Assessment	Weighting	Conducted by	Grading Outcomes
Component		whom	
Method 1. Case		End-Point	1. Fail
Studies Presentation	50%	Assessment	2. Pass
		Organisation	3. Distinction
Method 2.		End-Point	1. Fail
Occupational	E 09/	Assessment	2. Pass
Professional	50%	Organisation	3. Distinction
Discussion			

- Assessment Methods 1 and 2 have been equally weighted and you must achieve a Pass in all Knowledge, Skills and Behaviours as a minimum requirement for the apprenticeship certificate to be awarded. A Fail in any Knowledge, Skills and Behaviours will mean that you will be offered a resit or re-take. (Pg. 17)
- See Annex B End-Point Assessment Grading criteria and grade boundaries for the following grades Fail, Pass and Distinction.
- To be awarded a Distinction, you must achieve Distinction in at least 3 criteria in each of the Knowledge, Skills and Behaviours in both Assessment Methods

# The end point assessor will complete the overall scoring and grading tables within the Apprentice Recording Document provided by EAL

Confirmation of the outcomes will be sent to your employer and once agreed, then EAL as the EPAO will submit your results and request your apprenticeship certificate.



### **Re-sits and Re-takes**

Apprentices awarded a Fail in one or both assessment methods will be offered the opportunity to take a re-sit or re-take. See **Annex B** for the grade criteria for Methods 1 and 2. A re-sit does not require further learning, whereas a re-take does. In the case of a re-sit, little or no further work will be required on the Case Studies Presentation and supporting evidence (Method 1) and the occupational competence report and supporting evidence (Method 2). You should have an agreed action plan to prepare for the re-sit/re-take. If requested the employer can invite their Training Provider to be part of the development of any action plans for a re-take.

The employer determines when the end-point assessment re-sits/re-takes must be completed following the formal receipt from EAL as the EPAO that the apprentice has not passed either or both of the end-point assessment methods.

It will be the responsibility of the employer to determine the number of times the apprentice can re-sit/re-take the end-point assessment.

The maximum grade awarded to a re-sit/re-take will be **Pass**, unless the EAL as the EPAO identifies exceptional circumstances accounting for the original grade of Fail.

#### Method 1. Case Studies Presentation.

Grade Outcome	Re-sit/Re-take Criteria
Fail - Re-take required	A fail in B1, <b>any</b> Skill or in 2 or more of the Knowledge and/or
	Behaviours criteria
Fail – Re-sit required	A single fail in Knowledge <b>or</b> Behaviour criteria

#### Method 2. Occupational Professional Discussion.

Grade Outcome	Re-sit/Re-take Criteria
Fail – Re-take required	A fail in B1, <b>any</b> Skill or in 2 or more of the Knowledge and/or
	Behaviours criteria
Fail – Re-sit required	A single fail in Knowledge <b>or</b> Behaviour criteria



# **Annex A - End-Point Assessment Methods Mapping**

The following table provides an overview of the requirements detailed within the Level 6 Control/Technical Support Engineer standard and where they are covered by each end-point assessment component.

	<b>Knowledge</b> – The apprentice must be able to demonstrate an understanding of:	Assessment Method
К1	Mathematics and science for engineers	Occupational Professional Discussion
К2	Materials and manufacture	Occupational Professional Discussion
К3	3D Computer Aided Design and Computer Aided Engineering	Occupational Professional Discussion
К4	How to run and manage business led projects	Case Studies Presentation
K5	Engineering operations and business management	Case Studies Presentation
К6	Manufacturing processes	Case Studies Presentation
К7	Product improvement and engineering project management	Occupational Professional Discussion
	Skills – The apprentice must be able to:	Assessment Method
S1	Comply with statutory and organisational safety requirements and demonstrate a responsible and disciplined approach to risk mitigation, avoidance and management.	Case Studies Presentation and Occupational Professional Discussion
S2	Undertake project management and schedule of engineering activities	Case Studies Presentation
S3	Secure and manage appropriate resources	Occupational Professional Discussion
S4	Manage budgets	Occupational Professional Discussion
S5	Implement engineering processes	Case Studies Presentation
S6	Monitor and evaluate engineering processes	Case Studies Presentation
	<b>Behaviours</b> – The apprentice must be able to demonstrate the following:	Assessment Method
B1	<b>Safety mindset</b> . The importance of complying with statutory and organisational health, safety and risk management requirements and the implications if these are not adhered to	Case Studies Presentation and Occupational Professional Discussion
B2	<b>Strong work ethic:</b> Has a positive attitude, motivated by engineering; dependable, ethical, responsible and reliable.	Occupational Professional Discussion
B3	<b>Logical approach:</b> Able to structure a plan and develop activities following a logical thought process, but also able to quickly "think on feet" when working through them.	Case Studies Presentation

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B4	<b>Problem solving orientation</b> : Identifies issues quickly, enjoys solving complex problems and applies appropriate solutions. Has a strong desire to push to ensure the true root cause of any problem is found and a solution identified which prevents further recurrence.	Case Studies Presentation
B5	<b>Quality focus:</b> Follows rules, procedures and principles in ensuring work completed is fit for purpose and pays attention to detail / error checks throughout activities.	Case Studies Presentation
B6	<b>Personal responsibility and resilience</b> : Motivated to succeed accountable and persistent to complete task.	Occupational Professional Discussion
B7	<b>Clear communicator:</b> Uses a variety of appropriate communication methods to give/receive information accurately, and in a timely and positive manner.	Case Studies Presentation
B8	<b>Team player:</b> Not only plays own part but able to work and communicate clearly and effectively within a team and interacts/ helps others when required. In doing so applies these skills in a respectful professional manner.	Case Studies Presentation
B9	Applies Lean Manufacturing Principles: Demonstrates continuous improvement in driving effectiveness and efficiency	Case Studies Presentation
B10	<b>Adaptability:</b> Able to adjust to different conditions, technologies, situations and environments.	Occupational Professional Discussion
B11	<b>Self-Motivation:</b> A 'self-starter', who always wants to give their best, sets themselves challenging targets, can make their own decisions.	Occupational Professional Discussion
B12	Willingness to learn: Wants to drive their continuous professional development	Occupational Professional Discussion
B13	<b>Commitment:</b> Able to commit to the beliefs, goals and standards of their own employer and to the wider industry and its professional standards.	Occupational Professional Discussion



# Annex B – Grading Criteria Method 1 & Method 2

Grad	ling Criteria - N	lethod 1 – Case Studi	es Presentation	
Ref	Descriptors	Fail Criteria F	Pass Criteria P	Distinction Criteria D
К4	How to run and manage business led projects	Knowledge insufficient to effectively contribute to business led projects	Contributes knowledge of project management to run business led projects	And understands how to lead a project balancing timing, quality, cost and delivery considerations.
К5	Engineering operations and business management	Does not demonstrate a full understanding or underpinning knowledge in engineering operations or business management necessary to meet competency criteria	Determine the requirements for engineering activities/operations Apprentice is able to apply knowledge and understanding of engineering operations and business management in accordance with approved procedures	And can prioritise and identify appropriate activity/ operations in a range of situation by identifying and interpreting requirements and employing a strong understanding of business management
К6	Manufacturing processes	Does not demonstrate sufficient awareness or understanding of manufacturing processes	Fully understands and knows how to contribute effectively in the processes of manufacturing	And fully comprehends and recognises how to lead in manufacturing processes and activities
S1	Comply with statutory and organisational safety requirements and demonstrate a responsible and disciplined approach to risk mitigation, avoidance and management	Does not demonstrate compliance with statutory and organisational safety requirements and didn't demonstrate responsible and disciplined approach to risk mitigation, avoidance and management	Demonstrates the importance of com responsible behaviours in complying v Organisational health, safety and risk and implications if these are not adhe (Pass Grade Only)	pliant, disciplined and with Statutory and management requirements red to
S2	Undertake project management and schedule engineering activities	Does not demonstrate ability to effectively contribute to organising work	Contributes fully to project management and scheduling activities	Anddemonstrates advanced scheduling capabilities and leads projects, balancing ongoing timing, quality, cost and delivery considerations right through to successful completion
S5	Implementing engineering processes	Does not demonstrate ability to effectively carry out project management activities	Fully contributes in the implementation of engineering processes	Andplays a lead role in the implementation and execution of engineering processes
S6	Monitoring and evaluating engineering processes	Does not demonstrate sufficient ability in monitoring and evaluating engineering processes	Is able to fully contribute in the monitoring and evaluating of engineering processes	Anddisplays advanced capability in monitoring and evaluation techniques and leads by presenting outcomes to relevant people by using appropriate methods



Grad	rading Criteria - Method 1 - Case Studies Presentation				
Ref.	Descriptors	Fail Criteria F	Pass Criteria P	Distinction Criteria D	
B1	Safety mindset	Does not demonstrate compliant, disciplined and responsible Health and Safety behaviours	Demonstrates the importance of complian behaviours in complying with Statutory an and risk management requirements and ir adhered to (Pass Grade Only)	t, disciplined and responsible d Organisational health, safety nplications if these are not	
B3	Logical approach	Does not structure a plan and develop activities logically	Structure a plan, develops and follows a logical thought process	And Thinks quickly on feet	
B4	Problem solving orientation	Is willing to leave engineering problems unresolved	Identifies engineering issues/problems quickly, enjoys solving problems and applies appropriate solutions.	Anddrives to the root cause of problems and finds solutions preventing recurrence	
B5	Quality focus	Does not routinely follow quality rules procedures and principles	Follows quality rules, procedures and principles ensuring work completed is fit for purpose	Andpro-actively seeks out and identifies quality issues	
B7	Clear communicator	Does not demonstrate appropriate behaviours when communicating	Open & honest, clear communicator. Uses appropriate communication methods.	Anduses a wide range of appropriate communication methods in a timely and positive manner whilst actively listening to others.	
B8	Team player	Does not demonstrate appropriate teamwork related behaviours	Not only plays own part but works and communicates clearly and effectively within a team in a respectful and professional manner so that the information given is accurate	And helps and encourages others when required	
B9	Apply lean manufacturing principles	Does not demonstrate a continuous improvement mind-set	Applies lean manufacturing principles: continuous improvement in driving effectiveness and efficiency	And…takes a lead role in driving lean/continuous improvement activities	



Grad	rading Criteria - Method 2 - Occupational Professional Discussion				
Ref	Descriptors	Fail Criteria F	Pass Criteria P	Distinction Criteria D	
K1	Mathematics and science for engineers	Knowledge insufficient in one or both disciplines	Contributes to the business with knowledge in Mathematics and Science	And knows how to apply situations that require an advanced understanding of mathematics and science over a broad range of methods	
K2	Materials and manufacture	Fails to demonstrate the required level of understanding in Materials and Manufacturing principles	A comprehensive understanding in manufacturing methods and sound knowledge in operating with appropriate materials	And… explains how these can be applied/utilised to enhance product and design needs	
K3	3D Computer Aided Design and Computer Aided engineering	Did not demonstrate a sufficient grasp of 3D Computer Aided Design and Computer Aided Engineering to effectively contribute	Demonstrated a strong understanding and awareness of engineering that is aided by computer technology	And can explain clearly, specific principles, processes and systems involved	
K7	Product improvement and engineering project management	Does not contribute with product improvement initiatives or/and does not display sufficient knowledge of project management	Has a detailed and comprehensive knowledge of product improvement and understands how to effectively contribute in engineering project management activities	Andcan explain in detail, advanced product improvement techniques and lead in their implementation by fully understanding how to lead in engineering project management.	
S1	Comply with statutory and organisational safety requirements and demonstrate a responsible and disciplined approach to risk mitigation, avoidance and management	Does not demonstrate compliance with statutory and organisational safety requirements and didn't demonstrate responsible and disciplined approach to risk mitigation, avoidance and management	Demonstrates compliance with statutory a requirements and demonstrates a respons to risk mitigation, avoidance and managen (Pass Grade Only)	nd organisational safety ible and disciplined approach nent	
S3	Secure and manage appropriate resources	Did not demonstrate sufficient ability in securing and managing resources	Displays levels of ability that fully contribute in securing and managing resources	And. is able to perform a leading role in the securing and management of resources	
S4	Manage budgets	Did not demonstrate sufficient ability in managing budgets	Is fully capable at managing budgets and employs sound skills in efficiency whilst controlling budgets	And demonstrates meticulous standards of budget management and advanced skills in budget control	



Grac	Grading Criteria - Method 2 - Occupational Professional Discussion				
Ref.	Descriptors	Fail Criteria F	Pass Criteria P	Distinction Criteria D	
B1	Safety mindset	Does not demonstrate compliant, disciplined and responsible Health and Safety behaviours	Demonstrates the importance of complian behaviours in complying with Statutory an and risk management requirements and ir adhered to ( <b>Pass Grade Only</b> )	t, disciplined and responsible d Organisational health, safety nplications if these are not	
B2	Strong work ethic	Fails to demonstrate satisfactory work ethic or commitment	Demonstrates a positive attitude, motivated by engineering; dependable, ethical, responsible and reliable	And Encourages others by leading by example and promoting and explaining the benefits of a strong work ethic	
B6	Personal responsibility and resilience	Shows little or no levels of sustained personal responsibility	Provides a strong demonstration in taking personal responsibility with a determined and resilient approach to attaining successful outcomes and results	And Volunteers or requests to take on leading roles in challenging and demanding situations offering direction and guidance	
B10	Adaptability	Struggles to adapt or operate out of comfort zone over a range of Situations, Environments and Technologies (SET)	Displays strong characteristics in adaptability and capacity to adjust to suit specific operational requirements	AndActively seeks out new SETs and provided encouragement and support to those who struggled to adjust	
B11	Self-motivation	Fails to display sufficient levels of self-motivation, sustained self-starting or ability in making own decisions	Displays clearly recognisable levels of self-motivation, enthusiasm and a clear desire to perform at their best either as an individual or as part of a team	Andby inspiring, encouraging and coaching others to adopt similar levels of self-motivation and drive	
B12	Willingness to learn	Rarely or reluctantly takes advantage of new learning opportunities to further develop their abilities and knowledge	Willing to learn and further develop skills and knowledge on a regular basis	And actively sources opportunities or training courses to further enhance own abilities and knowledge levels	
B13	Commitment	Shows little or no commitment to employer beliefs, goals and standards	Clearly displays strong levels of commitment, embracing employer beliefs and aspiring to the same goals and standards	AndActively researches how to engage with a relevant Professional Engineering Institution in order to gain professional recognition at the appropriate level, such as Incorporated Engineer.	



# **Annex C – Apprentice Report Template**

# End Point Assessment On-Programme Period Occupational competence report Review for Level 6 Manufacturing Engineering

Apprentice Name:	Click or tap here to enter text.
Date of submission:	Click or tap to enter a date.
Employer Name:	Click or tap here to enter text.

Date of End Point Assessment: Click or tap to enter a date.

# \*Note: The Apprentice Report Template must be submitted to EAL as supporting evidence as part of their EPA application.

#### \*Please note this is for guidance purposes only\*

	KNOWLEDGE								
Ref.	Descriptors	Fail		Pass Criteria	Distinction Criteria				
K1	Mathematics and science for engineers		Contributes to the and Science	business with knowledge in Mathematics	And knows how to apply situations that require an advanced understanding of mathematics and science over a broad range of methods				
	Pass criteria of Sco	pe statem	ients*	Justification of why they think they met Pas	ss criteria referenced to appropriate K1 annex				
<ul> <li>For a grade of Pass, the apprentice knows how to;</li> <li>Analyse and model engineering situations and solve problems using the calculus.</li> <li>Apply standard probability and statistical techniques to analyse engineering problems.</li> <li>Analyse engineering situations and solve problems using vector geometry and matrix methods.</li> <li>Use complex numbers and apply complex numbers theory to the solution of engineering problems.</li> </ul>			knows how to; g situations and lus. statistical ring problems. and solve ry and matrix oly complex of engineering	Click or tap here to enter text.					
	Distinction criteria of s	cope state	ements*	Justification of why they think they met Dist annex	tinction criteria referenced to appropriate K1				
For a gi	ade of Distinction, the how t Apply more complex and scenarios.	ie appren io; and dema	tice also knows	Click or tap here to enter text.					



Ref.	Descriptors	Fail		Pass Criteria	Distinction Criteria
K2	Materials and Manufacture		A comprehensiv methods and sou appropriate mater	re understanding in manufacturing Ind knowledge in operating with rials	And… <b>explains</b> how these can be applied/utilised to <b>enhance</b> product and design needs
	Pass criteria of Scor	pe statem	ents *	Justification of why they think they met Pas	s criteria referenced to appropriate K2 annex
For a	grade of Pass, the ap Review the classificat materials including se environment, ease of Define, analyse and c engineering materials and methods of proce Review the methods materials for enginee Investigate failure mo engineering materials	prentice tion of eng ervice req manufact compare t including essing. of selectir ring applie odes and of	knows how to gineering uirements, ture and cost. he properties of their structure ng and testing cations. degradation of	Click or tap here to enter text.	
Distinction criteria of scope statements*				Justification of why they think they met Dist	tinction criteria referenced to appropriate K2
For a gr	ade of Distinction, the how t Demonstrate advance application of above of Display in depth know analysis and compari materials, methods a	e appren o; ed knowle criteria. vledge in son of en nd proces	i <b>tice also knows</b> edge in the the definition, gineering sses	Click or tap here to enter text.	
Ref.	Descriptors	Fail		Pass Criteria	Distinction Criteria
3D Computer Aided K3 Design and Computer Aided engineering				strong understanding and awareness of s aided by computer technology	And can explain clearly, specific principles, processes and systems involved
	Pass criteria of Scor	pe statem	ents *	Justification of why they think they met Pas	s criteria referenced to appropriate K3 annex
For a g	grade of Pass, the ap Verify designs using (	prentice computer	knows how to; models.	Click or tap here to enter text.	

<ul> <li>Set up and operate a computer-aided (CAD) design system to produce models for design verification of engineering products in accordance with approved practices.</li> <li>Work against the appropriate British, European, International and company standards to evaluate designs.</li> <li>Report any problems that they cannot personally resolve to the relevant authority</li> <li>Be fully conversant with operating principles of the hardware and software used to generate computer models</li> </ul>	
Distinction criteria of scope statements*	Justification of why they think they met Distinction criteria referenced to appropriate K3 annex
<ul> <li>For a grade of Distinction, the apprentice also knows how to;</li> <li>Explain clearly, specific principles, processes and systems involved</li> </ul>	Click or tap here to enter text.



Ref.	Descriptors	Fail			Pass Criteria	Distinction Criteria
1/7	Product		Has a <b>de</b> t	ailed a	nd <b>comprehensive</b> knowledge of product	Andcan explain in detail, advanced product
Κ/	improvement and engineering project		improver	ent and ering pr	oject management activities	improvement techniques and lead in their implementation by fully understanding how to
	management					lead in engineering project management.
For a	Pass criteria of Scop	be stater	nents *	w to	Sustification of why they think they met Pas	is criteria referenced to appropriate K7 annex
For a	mplement and project r	nanage	mproveme	nts to	Click of tap here to enter text.	
(	engineering products or	manufa	cturing pro	cesses		
•	Plan, implement and pro	oject ma	nage	motion		
•	Assess their effects on t	both the	engineerin	malion		
I	product and the process	ses invol	ved	5		
• (	Control and resources to	o ensure	effective			
•	Inform relevant people of	of the im	provements	as		
1	they are implemented					
	Distinction criteria of s	cope sta	tements*		Apprentice's justification of why they think t appropriate K7 annex	hey met Distinction criteria referenced to
For a	grade of Distinction, the bow t	he appre	entice also	knows	Click or tap here to enter text.	
•	Lead in the planning,	impleme	entation and	ł		
_	project management	of impro	vements	1		
•	conclusion	ojects to	successiu	I		
					SKILLS	
Ref.	Descriptors		Fail		Pass Criteria	Distinction Criteria
	Comply with statutory	<b>1 a b</b> <i>i</i>		Demo	nstrates the importance of compliant, discip	lined and responsible behaviours in complying
S1	requirements and	lety		implic	ations if these are not adhered to	nd risk management requirements and
-	demonstrate a			P		
	responsible and	_				
	risk mitigation, avoida	nce				
	and management					
	Pass criteria of Scor	pe stater	nents*		Apprentice's justification of why they think appropriate S1 annex	they met Pass criteria referenced to
For a	pass grading, the appr	entice a	pplies		Click or tap here to enter text.	
discipli	net and responsible an	nolication	ompliant, of Health a	and		
Safety	requirements including,	, but not	limited to;			
•	PPE regulations					
	Risk assessments r	nanager	nent and			
mitigat	ion.	nanagoi				
•	Accident/emergency	proced	ures			
	Procedures for haza	rdous m	alfunctions			
•	Safely operating/usi	ng tools	and equipn	nent		
<ul> <li>Lifting/carrying techniques</li> </ul>						
	(Pass Grad	le Only	')			

	eal		Part of the Engine	uity G	iroup		
Ref.	Descriptors	Fail			Pass Criteria	Distinction Criteria	
S3	Secure and manage appropriate resources.		Displays securing	levels of and man	ability that fully contribute in aging resources	And is able to perform a leading role in the securing and management of resources	
	Pass criteria of S	cope stater	nents *		Justification of why they think the	ney met Pass criteria referenced to appropriate S3 annex	
<ul> <li>For a grade of Pass, the apprentice can:</li> <li>Secure and manage resources for the implementation of engineering or manufacturing activities in accordance with approved procedures</li> <li>Apply appropriate methods for the identification and obtaining of resources</li> <li>They would be expected to resolve any issues relating to those resources in the approved manner</li> <li><u>For information</u></li> <li>All the above could include resources for areas such as: materials, personnel.</li> </ul>					Click or tap here to enter	text.	
Distinction criteria of scope statements*					Justification of why they think they met Distinction criteria referenced to appropriate S3 annex		
<ul> <li>For a grade of Distinction, the apprentice can also:</li> <li>Perform a leading role in securing and managing a wide range of resources for the implementation of engineering or manufacturing activities</li> </ul>			n also: I for the	Click or tap here to enter	text.		
Ref.	Descripto	ors	Fail		Pass Criteria	Distinction Criteria	
S4	Manage budgets			Is fully of and em whilst co	capable at managing budgets ploys sound skills in efficiency portrolling budgets	And demonstrates meticulous standards of budget management and advanced skills in budget control	
Р	ass criteria of Scope	e statements	s *	Ju	stification of why they think they n	net Pass criteria referenced to appropriate S4 annex	
<ul> <li>For a grade of Pass, the apprentice can:</li> <li>Interpret budget documentation and extract relevant data and information</li> <li>Regularly review budget verses actual costs/spend</li> <li>Identify and deal with any issues or problems with budgets</li> </ul>				Click o	r tap here to enter text.		
Dist	inction criteria of sco	ope stateme	ents*	Justi	ication of why they think they met	Distinction criteria referenced to appropriate S4 annex	
For a	grade of Distinctio can also Lead the creation of the budget Secure approval budget	on, the approximation of the approximation of the properties of th	rentice opment oosed	Click o	r tap here to enter text.		



	BEHAVIOURS					
Ref	Descriptors	Fail	Pass Criteria	Distinction Criteria		
B1	Safety mindset		Demonstrates the importance of compliant, disciplined and responsible behaviours in complying with Statutory and Organisational health, safety and risk management requirements and implications if these are not adhered to			
P	ass criteria of Scope statements	*	Justification of why they think they m	net Pass criteria referenced to appropriate B1 annex		
Pass criteria of Scope statements * For a <b>pass grading</b> , the apprentice applies appropriate skills in demonstrating a compliant, disciplined and responsible application of Health and Safety requirements, including but not limited to; PPE regulations COSHH regulations Risk assessments, management and mitigation. Accident/emergency procedures Fire/evacuation procedures Procedures for hazardous malfunctions Safely operating/using tools and equipment Lifting/carrying techniques			Click or tap here to enter text.			
Ref.	Descriptors	Fail	Pass Criteria	Distinction Criteria		
B2	Strong work ethic		Demonstrates a positive attitude, motivated by engineering; dependable, ethical, responsible and reliable	And Encourages others by leading by example and promoting and explaining the benefits of a strong work ethic		
P	ass criteria of Scope statements	*	Justification of why they think they met Pass criteria referenced to appropriate B2 annex			
For a grade of Pass, the apprentice knows how to; Demonstrate a positive attitude motivated by engineering Dependable Ethical Responsible Reliable						
Dis	tinction criteria of scope statemer	nts*	Justification of why they think they met	Distinction criteria referenced to appropriate B2 annex		
<ul> <li>For a grade of Distinction, the apprentice also knows how to;</li> <li>Encourage others by leading by example and promoting and explaining the benefits of a strong work ethic</li> </ul>			Click or tap here to enter text.			
Ref.	Descriptors	Fail	Pass Criteria	Distinction Criteria		
B6	Personal responsibility and resilience		Provides a strong demonstration in taking personal responsibility with a determined and resilient approach to attaining successful outcomes and results	By Volunteers or requests to take on leading roles in challenging and demanding situations offering direction and guidance		
P	ass criteria of Scope statements	*	Justification of why they think they m	net Pass criteria referenced to appropriate B6 annex		
<ul> <li>Pass criteria of Scope statements *</li> <li>For a grade of Pass, the apprentice knows how to;</li> <li>Provide a strong demonstration in taking personal responsibility with a determined and resilient approach to attaining successful outcomes and results</li> </ul>			Click or tap here to enter text.			

DIS	Distinction criteria of scope statements*		Justification of why they think they met Distinction criteria referenced to appropriate B6 annex		
<ul> <li>For a grade of Distinction, the apprentice also knows how to demonstrate advanced ability;</li> <li>By volunteering or requesting to take on leading roles in challenging and demanding situations, offering direction and guidance.</li> </ul>			Click or tap here to enter text.		
Ref.	Descriptors	Fail	Pass Criteria	Distinction Criteria	
B10	Adaptability		Displays strong characteristics in adaptability and capacity to adjust to suit specific operational requirements	AndActively seeks out new SETs and provided encouragement and support to those who struggled to adjust	
F	ass criteria of Scope statements	*	Justification of why they think they m	et Pass criteria referenced to appropriate B10 annex	
For a	grade of Pass, the apprentice k	nows	Click or tap here to enter text.		
<ul> <li>how to;</li> <li>Display strong characteristics in adaptability and capacity to adjust to suit specific operational requirements</li> </ul>					
Dis	tinction criteria of scope statemer	nts*	Justification of why they think they met	Distinction criteria referenced to appropriate B10 annex	
For a grade of Distinction, the apprentice also knows how to demonstrate advanced ability; By actively seeking out new SETs and provide encouragement and support to those who struggle to adjust		Click of tap here to enter text.			
Ref.	Descriptors	Fail	Pass Criteria	Distinction Criteria	
Ref. B11	Descriptors Self-motivation	Fail	Pass Criteria Displays clearly recognisable levels of self-motivation, enthusiasm and a clear desire to perform at their best either as an individual or as part of a team	Distinction Criteria And.by inspiring, encouraging and coaching others to adopt similar levels of self-motivation and drive	
Ref. B11	Descriptors Self-motivation	Fail *	Pass Criteria Displays clearly recognisable levels of self-motivation, enthusiasm and a clear desire to perform at their best either as an individual or as part of a team Justification of why they think they m	Distinction Criteria And.by inspiring, encouraging and coaching others to adopt similar levels of self-motivation and drive et Pass criteria referenced to appropriate B11 annex	
Ref. B11 For a	Descriptors Self-motivation ass criteria of Scope statements grade of Pass, the apprentice k how to; Display clearly recognisable k of self-motivation, enthusiasm a clear desire to perform at th best either, as an individual o part of a team.	Fail * cnows evels and eir r as	Pass Criteria Displays clearly recognisable levels of self-motivation, enthusiasm and a clear desire to perform at their best either as an individual or as part of a team Justification of why they think they m Click or tap here to enter text.	Distinction Criteria And.by inspiring, encouraging and coaching others to adopt similar levels of self-motivation and drive et Pass criteria referenced to appropriate B11 annex	
Ref. B11 For a	Descriptors Self-motivation ass criteria of Scope statements grade of Pass, the apprentice k how to; Display clearly recognisable k of self-motivation, enthusiasm a clear desire to perform at th best either, as an individual o part of a team.	Fail * cnows evels and eir r as	Pass Criteria Displays clearly recognisable levels of self-motivation, enthusiasm and a clear desire to perform at their best either as an individual or as part of a team Justification of why they think they m Click or tap here to enter text.	Distinction Criteria And.by inspiring, encouraging and coaching others to adopt similar levels of self-motivation and drive et Pass criteria referenced to appropriate B11 annex Distinction criteria referenced to appropriate B11 annex	



Ref.	Descriptors	Fail	Pass Criteria	Distinction Criteria	
B12	Willingness to learn		Willing to learn and further develop skills and knowledge on a regular basis	And actively sources opportunities or training courses to further enhance own abilities and knowledge levels	
Pass criteria of Scope statements *			Justification of why they think they m	et Pass criteria referenced to appropriate B12 annex	
<ul> <li>For a grade of Pass, the apprentice knows how to;</li> <li>Display a willingness to learn and further develop skills and knowledge on a regular basis</li> </ul>			Click or tap here to enter text.		
Dist	inction criteria of scope statemer	nts*	Justification of why they think they met I	Distinction criteria referenced to appropriate B12 annex	
<ul> <li>For a grade of Distinction, the apprentice also knows how to;</li> <li>Actively sources opportunities or training courses to further enhance own abilities and knowledge levels</li> </ul>			Click or tap here to enter text.		
Ref.	Descriptors	Fail	Pass Criteria	Distinction Criteria	
B13	Commitment		<b>Clearly</b> displays <b>strong levels</b> of commitment, <b>embracing</b> employer beliefs and <b>aspiring</b> to the same goals and standards	And has actively engaged with a relevant Professional Engineering Institution to gain professional recognition at the appropriate level, such as Incorporated Engineer	
Pa	ass criteria of Scope statements	*	Justification of why they think they met Pass criteria referenced to appropriate B13 annex		
<ul> <li>For a grade of Pass, the apprentice knows how to;</li> <li>Commit to the beliefs, goals and standards of their own employer and to the wider industry</li> </ul>			Click or tap here to enter text.		
Dist	inction criteria of scope statemer	nts*	Justification of why they think they met	Distinction criteria referenced to appropriate B13 annex	
<ul> <li>Distinction criteria of scope statements*</li> <li>For a grade of Distinction, the apprentice also knows how to;</li> <li>Actively research on how to engage with a relevant Professional Engineering Institution in order to gain professional recognition at the appropriate level, such as Incorporated Engineer</li> </ul>			Click or tap here to enter text.		



our details					
Apprentice Name:	Click or tap here to enter text.				
Apprentice Employee Number:	Click or tap here to enter text.				
Apprentice Signature:	Click or tap here to enter text.				
I confirm that the information and work of the apprentice, named abc	evidence contained in this assessment occupational competence report is the ove $\Box$ (tick)				
Employer representative (mentor)	details				
Employer Representative Name:	Click or tap here to enter text.				
Employer Representative Job Title:	Click or tap here to enter text.				
Relationship to Apprentice:	Click or tap here to enter text.				
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## **Recommended check list for employers for EPA:**

- ☐ The End Point Assessment (presentation and professional discussion) is booked with the Apprentice Assessment Organisation
- □ A date and place of assessment is confirmed
- **The name of the end point assessor is confirmed along with assessment dates**
- Prior to End Point Assessment the Apprentice, supported by their employer/provider, must have completed the occupational competence report recording document against the apprenticeship standards
- **The Apprentice has prepared for the EPA presentation and professional discussion**
- All dates/times/locations and contact details are confirmed



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#### Details of mentor or witnesses who will authenticate the examples of performance

Name	Position	Contact Email/Telephone	Signature
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Assessor Notes: Where the a the EAL L6 Manufacturing Er Engineer Assessment Record prepared to be used at the p	apprentice has provided sufficien ngineer Assessment Report Ten ding Document. Where a Learni rofessional discussion.	nt evidence to satisfy the learn <b>plate,</b> the IA will indicate with ing Area has not been fully me	ing area as identified in in the <b>EAL L6 Engineering</b> t, questions should be

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